KRAFTIGS

GOLD EXPLORATION AND DEVELOPMENT

Company Profile

GOLD EXPLORATION AND DEVELOPMENT

KRAFTIGS is a Sydney company. We find, test and develop gold projects in Australia and overseas with experienced local operators.

KRAFTIGS AUSTRALIA PTY LTD
ACN 650 985 121 · ABN 21 650 985 121 · Incorporated in New South Wales, 2021
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Nothing in this document is an offer of securities or a recommendation to invest.

About KRAFTIGS

KRAFTIGS Australia Pty Ltd was incorporated in New South Wales in 2021. Since then, we have worked only on gold.

We are a project developer, not a buyer of finished mines. We look for ground with good geology and a capable local partner. Then we fund the technical work in stages and bring the project to the point where it can be financed and built.

Who we are	What we do	Who we work with
Incorporated in New South Wales in 2021. Australian directors, Australian advisers, and reporting to Australian standards.	We take a gold prospect from the first rock samples to a working mine and processing plant. Every stage has to earn the next one.	Established mining companies, in Australia and overseas, that hold licences, or can get them, and want a technical and financial partner.

What we are building

A small group of gold projects in Australia and overseas. At least one of them in production, with the gold processed in the country where it is mined.

How Australian standards apply

Exploration results and resources will be reported under the JORC Code, signed off by Competent Persons who are members of the AusIMM or the AIG. Our accounts are prepared and audited in Australia. Australian anti-bribery law applies to our conduct in Australia and overseas, and our policies are written to match it.

How we work: four stages, each one has to earn the next

We release money in stages, and only when the last stage has given us a reason to keep going. It is slower than betting on a single big drill programme, and much safer for everyone involved.

Stage	What happens	What must be true before we move on
1. Screening	Desktop geology, title and legal checks, site visits, due diligence on the partner	A signed joint venture agreement, and a licence held or under application
2. Exploration	Mapping, soil and rock sampling, trenching, geophysics, drilling. Assays at accredited laboratories	Drill results good enough to estimate a JORC resource
3. Feasibility	Resource estimate, metallurgical testwork, mine plan, environmental and social impact assessment	A positive feasibility study and permits granted
4. Development	Construction, equipment, processing plant, commissioning. Gold is processed to doré locally and sold to accredited refiners	Board approval and project finance in place

Where old tailings or a small high-grade deposit allow it, we may put in a modular processing plant during stage 3. It brings in early revenue while exploration carries on.

Partnering with KRAFTIGS

We don't hold mining licences ourselves. We partner with local mining companies that do.

What we look for in a partner

- Real mining experience where the project is, on the ground
- Qualified geologists and engineers on staff
- A clean financial and compliance record
- A licence, or a realistic path to one

What we bring

Staged funding, arranged project by project through investors we work with in Australia, Singapore and the UAE. Geology, mine engineering and processing expertise. Procurement of equipment. Financial controls and reporting that outside investors will accept.

How a partnership is set up

Each project sits in a locally incorporated joint venture company, with both partners on the board. The terms are set out in a written agreement, reviewed by lawyers in each country involved.

How to start

Send us a one-page summary of the project: location, licence status, what work has been done, and who is on your team. Email info@kraftigs.com.au. We reply within 10 business days and sign a confidentiality agreement before we look at any data.

Responsibility: four commitments

Local first. We hire locally before we bring people in. Every site will train its own samplers, laboratory technicians and plant operators.

Traceable gold. Our gold supply chain follows the OECD Due Diligence Guidance and the LBMA Responsible Gold Guidance. We check every buyer and supplier before we deal with them.

No bribes. Australian law makes bribing any public official a crime, in Australia or overseas. Our staff, partners and contractors sign our anti-bribery policy.

Safe sites, managed land. No mine is built without an environmental and social impact assessment. Cyanide and tailings are managed to international codes, and every site runs an Australian-standard safety system.

Leadership

Ali Hammoud · Chief Executive Officer

Ali Hammoud has 12 years' experience in mining investment and project development. Before joining KRAFTIGS in 2021, Ali was a Group Head at a well-known Australian mining company, responsible for several projects with a total investment of A$14 million. MBA, University of Sydney.

Contact

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Important notice. This document describes what KRAFTIGS plans to do. Words such as "plan", "intend", "expect" and "may" refer to future events that depend on exploration results, partners, financing, permits and market conditions. Actual results may differ, and plans may change without notice. KRAFTIGS has not yet reported any Mineral Resources or Ore Reserves. Any future results will be reported under the JORC Code and signed off by a Competent Person. Nothing in this document is an offer of securities or a recommendation to invest.